Harrisburg School District 41-2
Lincoln County, South Dakota
General Obligation Bonds, Series 2004

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.

2. Designation of issue: General Obligation Bonds.

3. *Date of issue:* *January 15, 2004.*

4. Purpose of issue: Proceeds of this issue, combined with interest earnings, will be used for the purpose of paying the costs of constructing a new elementary school facility, an addition to and remodeling of the existing middle/elementary school in Harrisburg and furnishing and equipping the same.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $9,500,000.00.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds is true and correct on this 28th day of January 2004.

Deb Ollerich

By: Deb Ollerich
Its: Business Manager

RECEIVED

1293672

$9,500,000
Harrisburg School District No 41-2
General Obigation Bonds, Series 2000

Dated Jan 15, 2004 — Debt Service Report — 30/360/2-

Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 1/1
07/15/2004			$180,295.00	$180,295.00	$180,295.00	$180,295.00
01/15/2005			$180,295.00	$180,295.00		
07/15/2005			$180,295.00	$180,295.00	$360,590.00	$360,590.00
01/15/2006			$180,295.00	$180,295.00		
07/15/2006	$220,000.00	1.600	$180,295.00	$400,295.00	$580,590.00	$580,590.00
01/15/2007			$178,535.00	$178,535.00		
07/15/2007	$245,000.00	1.900	$178,535.00	$423,535.00	$602,070.00	$602,070.00
01/15/2008			$176,207.50	$176,207.50		
07/15/2008	$270,000.00	2.250	$176,207.50	$446,207.50	$622,415.00	$622,415.00
01/15/2009			$173,170.00	$173,170.00		
07/15/2009	$300,000.00	2.500	$173,170.00	$473,170.00	$646,340.00	$646,340.00
01/15/2010			$169,420.00	$169,420.00		
07/15/2010	$325,000.00	2.750	$169,420.00	$494,420.00	$663,840.00	$663,840.00
01/15/2011			$164,951.25	$164,951.25		
07/15/2011	$360,000.00	3.000	$164,951.25	$524,951.25	$689,902.50	$689,902.50
01/15/2012			$159,551.25	$159,551.25		
07/15/2012	$390,000.00	3.200	$159,551.25	$549,551.25	$709,102.50	$709,102.50
01/15/2013			$153,311.25	$153,311.25		
07/15/2013	$430,000.00	3.400	$153,311.25	$583,311.25	$736,622.50	$736,622.50
01/15/2014			$146,001.25	$146,001.25		
07/15/2014	$465,000.00	3.550	$146,001.25	$611,001.25	$757,002.50	$757,002.50
01/15/2015			$137,747.50	$137,747.50		
07/15/2015	$510,000.00	3.750	$137,747.50	$647,747.50	$785,495.00	$785,495.00
01/15/2016			$128,185.00	$128,185.00		
07/15/2016	$555,000.00	3.900	$128,185.00	$683,185.00	$811,370.00	$811,370.00
01/15/2017			$117,362.50	$117,362.50		
07/15/2017	$600,000.00	4.000	$117,362.50	$717,362.50	$834,725.00	$834,725.00
01/15/2018			$105,362.50	$105,362.50		
07/15/2018	$655,000.00	4.100	$105,362.50	$760,362.50	$865,725.00	$865,725.00
01/15/2019			$91,935.00	$91,935.00		
07/15/2019	$710,000.00	4.200	$91,935.00	$801,935.00	$893,870.00	$893,870.00
01/15/2020			$77,025.00	$77,025.00		
07/15/2020	$765,000.00	4.300	$77,025.00	$842,025.00	$919,050.00	$919,050.00
01/15/2021			$60,577.50	$60,577.50		
07/15/2021	$830,000.00	4.400	$60,577.50	$890,577.50	$951,155.00	$951,155.00
01/15/2022			$42,317.50	$42,317.50		
07/15/2022	$900,000.00	4.500	$42,317.50	$942,317.50	$984,635.00	$984,635.00
01/15/2023			$22,067.50	$22,067.50		
07/15/2023	$970,000.00	4.550	$22,067.50	$992,067.50	$1,014,135.00	$1,014,135.00
	$9,500,000.00		$5,108,930.00	$14,608,930.00	$14,608,930	$14,608,930